

LECHNER ASSOCIATES

REGISTERED INVESTMENT ADVISOR

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Lechner Associate’s advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed and may not apply to all clients. Different fees may represent alternative payment options for similar services or combinations of services. Discuss with Lechner Associates about what services are appropriate for you and the fees that apply.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	\$0	N/A	N/A
Hourly Fee	\$250/hour	When services are provided	Financial planning consultation services
Subscription Fee	\$0	N/A	N/A
Fixed Fee	\$250/month - \$450/month	Monthly in arrears	Portfolio and wealth management services
Commissions to the Adviser	\$0	N/A	N/A
Performance-based Fee	\$0	N/A	N/A
Other	\$0	N/A	N/A
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	\$0	N/A	N/A
Robo-Adviser Fee	\$0	N/A	N/A
Discuss with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	TD Ameritrade, Inc.
Commissions	No	N/A
Custodian Fees	Yes	TD Ameritrade, Inc.
Mark-ups	No	N/A
Mutual Fund/ETF Fees and Expenses	Varies	Various Fund Families; Each mutual fund and exchange-traded fund has their own underlying investment fees and fund expenses that directly affect the net asset value of the fund. More information is available in the fund prospectuses.

Effective January 1, 2020